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Harvey R. Miller

Attorneys for Lehman Brothers Holdings Inc.  
and Certain of its Affiliates

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	:
	:
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	:
	:
<b>Debtors.</b>	:
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	:
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**NOTICE OF ADJOURNMENT OF  
HEARING ON APPLICATION OF WEIL, GOTSHAL  
& MANGES LLP, AS ATTORNEYS FOR THE DEBTORS, FOR FINAL  
ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES  
PERFORMED AND REIMBURSEMENT OF ACTUAL AND NECESSARY  
EXPENSES INCURRED FROM SEPTEMBER 15, 2008 THROUGH MARCH 5, 2012**

**PLEASE TAKE NOTICE** that the hearing on the Application of Weil, Gotshal & Manges LLP, as Attorneys for the Debtors, for Final Allowance of Compensation for Professional Reimbursement of Actual and Necessary Expenses Incurred from September 15, 2008 through March 5, 2012 (the "Fee Application"), filed July 3, 2012 [ECF No. 29201], that was scheduled for October 30, 2012 at 2:00 p.m. (Prevailing Eastern Time), **has been adjourned, to November 29, 2012 at 10:00 a.m. (Prevailing Eastern Time)** (the "Hearing"), or as soon thereafter as counsel may be heard. The Hearing will be held before the Honorable James M. Peck, United States Bankruptcy Court, Alexander Hamilton Custom House, One

Bowling Green, New York, New York, Room 601, and such Hearing may be further adjourned  
from time to time without further notice other than an announcement at the Hearing.

Dated: October 23, 2012  
New York, New York

/s/ Harvey R. Miller  
Harvey R. Miller

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